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Press release

Paris, 24 January 2013

Crédit Agricole S.A. launches the sale of 5.2% of Bankinter's share capital

Crédit Agricole S.A., which currently holds 85,146,775 shares amounting to approximately 15.1% of Bankinter's share capital, has launched the process to sell a portion of this stake.

The sale offer relates to 29,300,000 shares, representing approximately 5.2% of Bankinter's share capital.

Following this offering, Crédit Agricole S.A. will hold approximately 9.9% of Bankinter's share capital. Crédit Agricole S.A. has agreed to a lock-up of its residual holding with the banks in charge of the placement for a period of 180 calendar days, subject to certain exceptions.

This offering is a private placement to institutional investors, as part of an accelerated bookbuilding process.

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