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Press release

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Crédit Agricole S.A. has successfully sold 5.2% of Bankinter's share capital

Crédit Agricole S.A. has successfully completed the sale of part of its holding in Bankinter's share capital, representing approximately 5.2% of the share capital and 29,300,000 shares. This disposal took the form of a private placement to institutional investors through an accelerated book-building process. The selling price was set at 3.95 euros per Bankinter share. The gross proceeds from this transaction amount to 116 million euros, resulting in a net capital gain of 32 million euros.

Following this offer, Crédit Agricole S.A. will hold approximately 9.9% of Bankinter's share capital corresponding to 55,846,775 shares. Crédit Agricole S.A. has agreed to a lock-up of its residual holding with the banks in charge of the placement for a period of 180 calendar days, subject to certain exceptions.

This offer, which results in a decrease of Crédit Agricole S.A.'s stake to below the 10% threshold of Bankinter's capital, has a positive impact on the solvency ratios of both Crédit Agricole S.A. and Crédit Agricole group.

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