



CRÉDIT AGRICOLE S.A.

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Press release

Paris, 3 September 2013

Crédit Agricole S.A. launches the sale of its remaining shares of Bankinter

Crédit Agricole S.A. today launched an offering through which it intends to sell its remaining holding of shares of Bankinter, amounting to 66 197 765 shares, or approximately 7.6% of Bankinter's share capital.

Following the sale, Crédit Agricole S.A. will no longer hold any Bankinter shares (Crédit Agricole S.A. will still hold 1 139 224 convertible bonds which may be converted into up to 17 744 920 shares of Bankinter).

In connection with this transaction, Crédit Agricole S.A. has agreed with the banks in charge of the placement not to sell or otherwise transfer the convertible bonds or the underlying shares for a period of 90 calendar days following the closing of the sale, subject to certain exceptions.

This offering is a private placement to institutional investors, and will be made through an accelerated bookbuilding process.

The placement is managed by Crédit Agricole Corporate and Investment Bank as sole global coordinator and joint bookrunner and by UBS as joint bookrunner.

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SPAIN

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