

**Information notice on the conclusion of a regulated agreement pursuant to Article L. 22-10-13 and R. 22-10-17 of the French Commercial Code**

**Credit Agricole Transitions Et Energies Shareholders Agreement**

**1.1. Related parties:**

Mr. Dominique Lefebvre Chairman of the Board of Crédit Agricole S.A. and Chairman of SACAM Participations, Shareholder to be of 50% of Credit Agricole Transitions Et Energies (CATE), and Mr. Olivier Gavalda, Deputy Chief Executive Officer of Crédit Agricole S.A. and Director of Credit Agricole Transitions Et Energies), (the« **Related Parties** »).

**1.2. Background:**

Crédit Agricole Transitions et Energies was created as a simplified joint-stock company on April 12, 2021 with the objective of supporting the transformation of economic actors towards decarbonization and adaptation to climate change and promoting the development of renewable energies and their uses

The Company must be transformed into a public limited company with a Board of Directors, and its articles of association adapted accordingly in order to provide for a legal form more adapted to its development and growth prospects. The share capital will be 50% open to SACAM Transition Energie owned by Crédit Agricole Mutuel's Regional Banks (the "Regional Banks")

At its meeting of June 18, 2024, the Board authorized the conclusion of a shareholders' agreement to be signed on June 26, 2024.

**1.3. Terms and conditions:**

The purpose of the agreement is to (i) define the rules governing the Company as soon as it becomes a public limited company, (ii) organize relations between shareholders and (iii) determine the conditions they intend to respect in the event of a transfer of all or part of their stake in the Company's capital.

The agreement is for a period of 15 years.

**1.4. Reasons justifying the interest of the agreement for the company:**

The shareholders' agreement makes it possible, on the one hand (i) to involve the Regional Banks in the development and monitoring of the strategy of CATE's new energy and transition advisory business, to contribute and embody the territorial dimension as well as develop the network/distribution dimension of this new business and, on the other hand, (ii) to organize the financing in equal parts of the Company's development to enable it, in particular, to acquire stakes in the share capital of renewable energy developers and in renewable energy production assets through strategic investment funds