

Information notice on the conclusion of a regulated agreement pursuant to Article L. 22-10-13 and R. 22-10-17 of the French Commercial Code

CREDIT AGRICOLE SANTE ET TERRITOIRES Shareholders Agreement

1.1. Related parties:

Mr. Dominique Lefebvre Chairman of the Board of Crédit Agricole S.A. and Chairman of SACAM Participations, Shareholder of SACAM Santé et Territoires, shareholder to be of 50% of Credit Agricole Santé & Territoires (CAST).

1.2. Background:

CAST was created as a simplified joint-stock company on August 11, 2023 with the objective of improving access to health solutions in the regions and/or supporting the demographic transition and the adaptation of society to the challenges related to ageing, while facilitating the intervention of health players and maintaining autonomy, by supporting technological and organizational innovations in these areas and/or by fluidifying the paths of patients and seniors

CAST must be transformed into a public limited company with a board of directors and its statutes adapted accordingly in order to provide for a legal form more adapted to its development and growth prospects. The share capital will be 50% open to SACAM Santé et Territoires, owned by Crédit Agricole Mutuel's Regional Banks (the "Regional Banks") and a shareholders' agreement will be concluded.

1.3. Terms and conditions:

The purpose of the agreement is to (i) define the rules governing the Company as soon as it becomes a public limited company, (ii) organize relations between shareholders and (iii) determine the conditions they intend to respect in the event of a transfer of all or part of their stake in the Company's capital.

The agreement is for a period of 15 years.

1.4. Reasons justifying the interest of the agreement for the company:

The shareholders' agreement allows, on the one hand (i) to involve the Regional Banks in the development and monitoring of the strategy of CAST's new energy and transition advisory business, to contribute and embody the territorial dimension as well as develop the network/distribution dimension of this new business and, on the other hand, (ii) to organize the financing in equal parts of the Company's development to enable it, in particular, to acquire stakes in the share capital of renewable energy developers and in renewable energy production assets through strategic investment funds