

Information notice on the conclusion of a regulated agreement pursuant to Article L. 22-10-13 and R. 22-10-17 of the French Commercial Code

Share Subscription Commitment Letter

Related parties:

Jérôme Grivet, Deputy Chief Executive Officer of Crédit Agricole S.A. and member of the board of directors of Worldline S.A.

Background:

To back the execution of its transformation plan and enhance its financial flexibility, Worldline S.A. (“Worldline”) announced on November 6, 2025 that it was considering a capital increase of 500 million euros through:

- (i) a reserved capital increase of c.€110m at a price per share of €2.75 (the Reserved Capital Increase) to be subscribed by Bpifrance, Crédit Agricole S.A. and BNP Paribas (the “**Anchor Investors**”), and;
- (ii) a subsequent rights issue of c.€390m (the “**Rights Issue**” and together with the Reserved Capital Increase, the “**Capital Increase**”) open to all shareholders on a pro-rata basis. The Anchor Investors have committed to subscribe c.€135m to the Rights

Crédit Agricole S.A., shareholder of Worldline with a 7 % stake, has agreed to support Worldline in this transaction to ensure the success of the transformation plan presented by Worldline's new management. This commitment by Crédit Agricole S.A. materialized by the signing of a share subscription commitment letter.

On November 13, 2025, the Board of Directors of Crédit Agricole S.A. approved the regularization, as a regulated agreement, of the share subscription commitment letter signed on November 5, 2025, which, initially envisaged as a unilateral commitment by Crédit Agricole S.A., now constitutes a bilateral agreement, in accordance with the representations and warranties, customary for this type of transaction, obtained from Worldline.

Terms and conditions:

The share subscription commitment letter sets out the terms and conditions of Crédit Agricole S.A.'s participation in the Reserved Capital Increase, which would increase its stake to 9.5% of Worldline's capital, and in the Right Issue. It notably provides that Crédit Agricole S.A.'s subscription commitment is subject to the fulfillment of customary regulatory conditions for this type of transaction.

Reasons justifying the interest of the agreement for the company:

This share subscription commitment letter provides tangible support to a critical payment infrastructure operator for the European market, which is also a supplier and partner of the group and many of its clients, at a time when Worldline is implementing a transformation

plan aiming at achieving sustainable and profitable growth, allowing it to regain a valuation level consistent with those of its peers.
