

CRÉDIT AGRICOLE S.A.

A French limited company with share capital of €7 504 769 991
 Head office: 12 Place des Etats-Unis – 92127 MONTROUGE Cedex
 Nanterre Trade and Company Registry 784 608 416



APPROPRIATION OF 2013 NET INCOME

(PRESENTED TO THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 21 MAY 2014 IN THE THIRD RESOLUTION)

Source		
1. Previous retained earnings		€(5,176,629,104.34)
2. Net income of the year		€3,531,339,588.27
3. Retained earnings post allocation of the net income of the year		€(1,645,289,516.07)
4. Allocation of balance of the retained earnings to the share issue premium		€1,645,289,516.07
5. Retained earnings		€0.00
6. Discretionary reserves		€880,542,562.38
Appropriation		
7. Dividends (€0.350 per single share: <i>i.e.</i> 2,359,131,042 shares entitled to a dividend for the 2013 financial year, and €0.385 per share with a loyalty dividend: <i>i.e.</i> 142,458,955 shares entitled to a loyalty dividend for the 2013 financial year)	€880,542,562.38	
	€880,542,562.38	€880,542,562.38