

## ► TABLE SUMMARISING AUTHORISATIONS TO EFFECT CAPITAL INCREASES

**Table summarising authorisations** in force granted by the General Meeting of Shareholders to the Board of Directors and use made of such authorisations during the year (information required by Order no. 2004-604 of 24 June 2004 reforming the system applicable to negotiable securities):

**TABLE SUMMARISING AUTHORISATIONS IN FORCE AND THE USE MADE THEREOF DURING 2013**

Type of authorisation	Purpose of authorisation	Validity of authorisation	Ceiling	Use during 2013
Share buyback	Buying Crédit Agricole S.A. ordinary shares.	General Meeting of Shareholders of 23/05/2013. 15 <sup>th</sup> resolution. Valid for a term of 18 months. Expires on 23/11/2014.	10% of the ordinary shares in the share capital.	See detailed note on page 13
Capital increase by means of the issue of ordinary shares	<b>Share</b> capital increase by issuance of ordinary shares and/or any other negotiable securities giving access to the ordinary shares, with pre-emptive subscription rights.	General Meeting of Shareholders of 23/05/2013. 16 <sup>th</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	€3.75 billion. €7.5 billion for debt securities. These ceilings are subject to the ones in the 17 <sup>th</sup> , 18 <sup>th</sup> and 20 <sup>th</sup> resolutions.	None
	<b>Share</b> capital increase by issuing ordinary shares and/or securities granting rights to ordinary shares, without pre-emptive subscription rights, in situations other than public offerings.	General Meeting of Shareholders of 23/05/2013. 17 <sup>th</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	€750 million. €5 billion for debt securities. These ceilings are subject to the one in the 16 <sup>th</sup> resolution.	None
	<b>Share</b> capital increase by issuing ordinary shares and/or securities granting rights to ordinary shares, without pre-emptive subscription rights, in the case of a public offering.	General Meeting of Shareholders of 23/05/2013. 18 <sup>th</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	€750 million. €5 billion for debt securities. These ceilings are subject to the one in the 16 <sup>th</sup> resolution.	None
	<b>Increase</b> the amount of the initial issue in the event of an issue of ordinary shares and/or securities granting rights to ordinary shares, with or without pre-emptive subscription rights, approved pursuant to the 16 <sup>th</sup> , 17 <sup>th</sup> , 18 <sup>th</sup> , 20 <sup>th</sup> , 21 <sup>st</sup> , 25 <sup>th</sup> and 26 <sup>th</sup> resolutions.	General Meeting of Shareholders of 23/05/2013. 19 <sup>th</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	Up to the ceilings set by the 16 <sup>th</sup> , 17 <sup>th</sup> , 18 <sup>th</sup> , 20 <sup>th</sup> , 21 <sup>st</sup> , 25 <sup>th</sup> and 26 <sup>th</sup> resolutions.	None
	<b>Issue</b> ordinary shares and/or other securities granting rights to ordinary shares, without pre-emptive subscription rights, in consideration for contributions in kind to the Company, consisting of equity securities or other securities granting rights to the share capital, other than through a public exchange offer.	General Meeting of Shareholders of 23/05/2013. 20 <sup>th</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	Up to 10% of the share capital, this ceiling being subject to the ones set in the 17 <sup>th</sup> and 18 <sup>th</sup> resolutions.	None
	<b>Determine</b> the issue price of ordinary shares and/or any other securities granting rights to ordinary shares, without pre-emptive subscription rights (at a level at least equal to the weighted average over the three trading days prior to the date it is set and up to an annual limit of 5% of the share capital).	General Meeting of Shareholders of 23/05/2013. 21 <sup>st</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.		None
	<b>Ceiling on authorisations</b> to issue securities with or without pre-emptive subscription rights as a result of the adoption of the 16 <sup>th</sup> to 20 <sup>th</sup> resolutions.	General Meeting of Shareholders of 23/05/2013. 22 <sup>nd</sup> resolution.	Nominal amount of the capital increase approved pursuant to the 16 <sup>th</sup> to 20 <sup>th</sup> resolutions.	None
	<b>Increase</b> the share capital by capitalisation of reserves, earnings, share premiums or other items.	General Meeting of Shareholders of 23/05/2013. 24 <sup>th</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	€1 billion, independent and separate ceiling.	None

Type of authorisation	Purpose of authorisation	Validity of authorisation	Ceiling	Use during 2013
Issue of securities	Issue securities giving entitlement to the allotment of debt securities.	General Meeting of Shareholders of 23/05/2013. 23 <sup>rd</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	€5 billion. Ceiling independent from the amount of debt securities set in the 16 <sup>th</sup> to 20 <sup>th</sup> resolutions.	None
Transaction reserved for employees	Increase the share capital by means of the issue of ordinary shares, without pre-emptive subscription rights, reserved for employees of Crédit Agricole Group who subscribe to a company savings plan.	General Meeting of Shareholders of 23/05/2013. 25 <sup>th</sup> resolution. Valid for a term of 26 months. Expires on 23/07/2015.	€200 million. Autonomous and distinct from other ceilings on capital increases.	None
	Increase the share capital by issuing ordinary shares, without pre-emptive subscription rights, reserved for Crédit Agricole International Employees.	General Meeting of Shareholders of 23/05/2013. 26 <sup>th</sup> resolution. Valid for a term of 18 months. Expires on 23/11/2014.	€50 million. Autonomous and distinct from other ceilings on capital increases.	None
	Award bonus shares that have been or will be issued to eligible Corporate Officers or employees.	General Meeting of Shareholders of 18/05/2011. 29 <sup>th</sup> resolution. Valid for a term of 38 months. Expires on 18/07/2014.	0.75% of the share capital on the date the Board of Directors decides to award them. This ceiling is subject to the one in the 24 <sup>th</sup> resolution of the EGM of 18/05/2011.	Award of 3,569,460 shares, namely 0.14289% of the share capital on 09/11/2011, the date of the Board's decision.
Cancellation of shares	Cancel ordinary shares acquired under the share buyback programme.	General Meeting of Shareholders of 23/05/2013. 27 <sup>th</sup> resolution. Valid for a term of 24 months. Expires on 23/05/2015.	10% of the total number of shares in each 24-month period.	

## ► PURCHASE BY THE COMPANY OF ITS OWN SHARES IN 2013

**The fifteenth resolution of the Ordinary General Meeting of Shareholders of Crédit Agricole S.A. of 23 May 2013 authorised the Board of Directors to trade in Crédit Agricole S.A. ordinary shares, in accordance with the General Regulations of the *Autorité des marchés financiers* (the French Financial Markets Authority AMF) and with Articles L. 225-209 et seq. of the French Commercial Code.**

The key provisions of this resolution, which is still valid, are as follows:

- The authorisation was granted for a period of 18 months;
- The Company may not, under any circumstances, hold over 10% of the share capital;

- The number of shares purchased may not exceed 10% of the total number of ordinary shares at the date on which the said purchases are carried out;
- The maximum purchase price is €14;
- In any event, the Company is only authorised to use a maximum of €1.75 billion to buy back its ordinary shares.